**INTEREST RATES MARKET NOTICE**

**Date: 7 December 2017**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ16”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 8 December 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BCJ16

**Nominal Issued** R 350,000,000.00

**Issue Price** 100%

**Coupon** 8.425% (3 Month JIBAR as at 06 December 2017 of 7.125% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 December 2020

**Books Close Date(s)** 26 February, 29 May, 29 August, 28 November

**Interest Payment Date(s)** 8 March, 8 June, 8 September, 8 December

**Last Day to Register** By 17:00 on25 February, 28 May, 28 August, 27 November

**Issue Date** 8 December 2017

**Date Convention** Following

**Interest Commencement Date** 8 December 2017

**First Interest Payment Date** 8 March 2018

**ISIN No.** ZAG000148842

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ16%20Pricing%20Supplement%2020171208.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ16%20Pricing%20Supplement%2020171208.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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